

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 16, 2020

REGISTRATION NO: 27473
BONDS ISSUED BY: Sikeston R-6 School District
AMOUNT OF ISSUE: \$6,000,000.00 (Series 2020) COUNTY: Scott and New Madrid
(remaining portion of \$11,000,000 authorized)
(a portion of \$18,600,000 authorized)
DATE OF ISSUE: October 28, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: I. For the purpose of constructing, improving, furnishing and equipping school sites, buildings and related infrastructure, including constructing, furnishing and equipping a new elementary school that will include a multipurpose building/safe room and dedicated spaces for art, music and other special classes, and II. To pay the costs of constructing, improving, furnishing and equipping school sites, buildings and related infrastructure, including (1) constructing, furnishing and equipping a new elementary school and a new "C" Building to be used for language arts at the High School, and (2) demolishing and removing existing unused school buildings.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.37500%	\$1,945,000.00	03/01/2038
2.50000%	\$2,000,000.00	03/01/2039
2.50000%	\$2,055,000.00	03/01/2040

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof may be called for redemption and payment prior to maturity on March 1, 2027 and thereafter as a whole or in part on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin
PURCHASE PRICE: \$6,318,998.50
INTEREST RATE: 2.11051%
TAX CREDIT RATE: %
ASSESSED VALUATION: I. \$253,410,320.00 II. \$308,972,248.00
INDEBTEDNESS: (Including this issue) I. \$11,909,000.00 II. \$29,396,000.00
NOTICE OF ELECTION: I. Published in the Standard-Democrat newspaper on March 27 and April 3, 2017; published in the Southeast Missourian newspaper on March 27 and April 3, 2017. II. Published in the Standard-Democrat newspaper on May 22 and 29, 2020.
DATE OF ELECTION: I. April 04, 2017 II. June 02, 2020
ELECTION RESULTS: I. Yes - 2,372 No - 737 II. Yes - 1,714 No - 1,213
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about October 02, 2020.
NUMBER OF BIDS RECEIVED: 8